



Tax & Financial Solutions, Inc.

ATS Tax & Financial Solutions, Inc.  
1075 First Street, Ste. 6 (upstairs)  
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Phone: 707.745.1040 Fax: 707.745.0281

<http://www.taxangels.com>

## Welcome to 2011

### And Another Tax Season

Another year has gone by. And yes, again there have been changes to the tax laws for 2010. Remember we are available year-round to help you find tax and financial solutions to your everyday questions. We are more than number crunchers. We are people who care about you and your desires to improve your tax and financial picture. Our goal is to grow and have a mutually satisfying and long-lasting relationship with you. We thank you for your continued business. We appreciate and invite new clients through your referrals to friends, family and business associates, and we will continue to reward you for your efforts.

### What's New?

**OUR LOGO** Since the incorporation of ATS on the anniversary of its 20<sup>th</sup> year in business, we have been designing a new logo that will blend the old logo with the new tax angel. We are excited about the growth at ATS and encourage you to promote our services and special touch. The tax angels are here to watch over you and take care of your tax and financial needs.

**WEBSITE** For your convenience this website provides the following:

- ✚ "Question/Answer" service via email.
- ✚ Periodic tax law updates.
- ✚ Upcoming seminars.
- ✚ Checklists to prepare for a tax appointment.
- ✚ Suggested value for donated goods.
- ✚ And more..

Your ideas are invited. Remember, this website is for you!

### Staff

**ATS Tax & Financial Solutions, Inc.** now has 8 Angels on its staff. 3 Tax Preparers, 2 Business Accountants, 3 Office Support Angels. We also have a working relationship with an Estate/Trust Attorney, Mortgage Broker, and Payroll Service Provider.



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## Services

Our goal is to provide you with an array of services for **one-stop-shopping**. In addition to tax return preparation, bookkeeping, and related tax consulting and representation, we offer:

- ✦ Personal Budgeting & Debt Elimination.
- ✦ Life, Disability, and, Long-Term Care Insurance.
- ✦ Investing and Retirement Plans.

## Seminars

**ATS** will periodically be sponsoring and/or providing complimentary seminars. Seminar topics may include items from the list of services offered. We welcome your suggestions of future seminar topics.

## Tax Laws

For the past 10 years the Bush bill has complicated the lives of everyone, including us. This bill was due to expire at the end of 2009, however on Dec 17, 2010 congress passed an extender bill covering most of the expiring tax issues, but not all. For this reason we will bring tax law changes to you as they affect you. Simplification is only a dream, not a reality.

It is our sincere desire to work closely with you. Whether involved on a Tax Return, Planning Session, Representation or Financial Level, our goal is to make a difference in your life. You are the reason we love what we do. Please remember that all the Tax Angels at ATS are here to help you and take a special interest in you. May the New Year 2011 be good to you and bring you closer to your dreams. Be open to change, for it is the only constant factor in our lives. Use it to grow and make a difference.

With Gratitude and Appreciation,

Sylvia Barata, Enrolled Agent  
President  
And The Staff at ATS